

## What's Great—What's New—What's on the Horizon

Volume III, Summer 2013

### What's great?

#### Knowledge Mosaic® at AALL®



Jason Hinz giving a demonstration to a show attendee.

In July, Knowledge Mosaic® exhibited at the 106th American Association of Law Librarians (AALL) conference held in Seattle, Wash. (our hometown). The show allowed us to interact face-to-face with many of our customers, as well as to make new connections with others in the librarian community. We also held a relaxing customer event at the Seattle Aquarium—A big thank you to all who were able to attend. We hope to hold more events in the future to mingle with our incredible customers.

#### Customer Survey Results

Also in July, we launched a customer survey to a sampling of people to better understand how you, our customers, are using Knowledge Mosaic features and how we can continue to develop the product to deliver more value. The full results of the survey are still coming in, but below are a few specific ways Knowledge Mosaic is being used today by your peers.

- *"Recently, I had to conduct Offering Memoranda, Offering Circular and Indenture searching within a specific industry to provide examples. Contacted the Help Desk which was excellent."*  
—Librarian, Law Firm: 100+ attorneys
- *"Helped me gather information and analysis about new Rule 506 general solicitation rules quickly."*  
—Partner, Law Firm: 100+ attorneys
- *"I use it frequently to pull pooling and servicing agreements that can otherwise be a headache to track down."*  
—Librarian, Law Firm: 100+ attorneys
- *"I needed to research SEC comment letters and responses that referenced a specific phrase in ASC 450-20."*  
—Corporate Counsel, Metals & Mining Company
- *"I had to find compensation numbers for corporate counsel of insurance companies with a gross less than \$750 million. I was able to use most of these parameters to get targeted results."*  
—Librarian, Law Firm: 100+ attorneys

### What's new?

#### SEC No-Action Letter Collection Increases 10x

The Knowledge Mosaic collection of electronically searchable SEC No-Action Letters, accessible via our Laws, Rules & Agency Materials page, has expanded tenfold. The collection now has nearly 70,000 such letters spanning over 40 years dating back to 1971.

#### New Functionality on Risk Factors Search Page

- Key Words in Context (KWIC™) highlighting of text search terms
- Advanced text search, allowing relevance boosting of best results and optional natural language syntax
- "Share" search link, to send your query via email to a colleague
- Printable report of results

### What's on the horizon?

#### Symbol Searching on SEC Filings Page (Fall 2013)

- Text search on U.S. dollar sign (\$) and percent sign (%)
- Use to identify deal amounts for M&A transactions
- Quickly find offering amounts for IPOs and other securities registrations
- Locate interest rates per annum for debt securities

#### Reference Retriever (Fall 2013)

A solution to the hassle of incorporation by reference. The Knowledge Mosaic service will offer easy access to filings or exhibits that have been incorporated by reference into a subsequent SEC filing.

#### Redline Tool (Fall 2013)

Easily compare two excerpts side-by-side from different SEC filings or from within the same filing.

#### Personalizable Default Settings (Fall 2013)

Take control of the default sort order and results per page settings for all search pages on Knowledge Mosaic. For example, you can choose to have text searches on the SEC Filings page always display by most recent first rather than by relevance. Sort order and results per page will continue to be editable on a per-search basis, independent of default settings.

Ready to find out more? Contact us.

**1-866-650-3600**

**[info@knowledgemosaic.com](mailto:info@knowledgemosaic.com)**