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What's Great?

SEC Comment Letters

- About a quarter-million letters
- View all letters in a related comment letter thread; generate a single PDF that consolidates them
- Facets for full text search, filing date, subject filing type, company name, industry, and place of incorporation

10-K and 8-K item searching of SEC filings

- Target disclosure on legal proceedings, MD&A, D&O, executive compensation, beneficial ownership, financials, and more.
- Set up customizable email alerts for any item(s).

Federated search of the federal government

- On our Laws, Rules, and Agency Materials page, unified search of over 40 agencies and subagencies gives you abundant, faceted results across multiple sources.
- Relevant results will often turn up for a dozen or more agencies. This kind of “horizontal search” is as critical for comprehensive legal research as in-depth search within narrow silos.
- Sample Search – Try “Credit Default Swaps” for Agency Materials only.
- “Vertical search” – browse or drill down into individual agency datasets to go deep.



What's New?

IPO searching (*released March 2012*) Limit your SEC filings search to initial public offerings, including initial registration statements, prospectus materials, pricing supplements, and notices of effectiveness.

Next-generation real-time alerting (*March 2012*) Customize your email alerts, even for specific search queries. Now includes the full suite of our agency materials.

Track Affordable Care Act rulemaking (*April 2012*) Now that the Supreme Court has upheld the constitutionality of “Obamacare,” federal agencies’ implementation of the law begins in earnest. Modeled after our popular Dodd-Frank Tracker, our ACA Tracker is an indispensable tool for those who need to follow the red tape.

Batch download (*April 2012*) From your Document Cart, select multiple documents to stash as individual PDF files in a zip folder you can save to your desktop, flash drive, or wherever.

What's On the Horizon?

Deal Documents search (*coming early Fall*) Quickly pull Merger Agreements and other deal documents (stock purchase agreements, share exchange agreements, etc.), or search on the parties involved in those deals.

Best-of-both-worlds text searching (*early Fall*) A new, unified search syntax across the Knowledge Mosaic website (initially only on SEC Filings and LRAM pages)

- Combines the best of relevancy and advanced Boolean searching
- Adds relevancy boosting to text-based searches on the SEC Filings page (meaning, for example, that a document featuring numerous matches of your search string will be ranked higher than a document featuring one match)
- Adds proximity operation and nested searching capability to the Laws, Rules, and Agency Materials page

Side-by-side document compare (*later this year*) Redlining capability for original and amended versions of the same document.

Incorporation by reference quickfind (*later this year*) Easy access to exhibits or other documents that have been incorporated by reference into a filing.