



What's Great → What's New → What's on the Horizon

Vol. II – Fall 2012

What's Great?

Law Firm Memos search

- A "virtual law firm" of 100,000 memos.
- Dozens of new memos added daily.
- Search by text, firm, or any of 46 practice areas.

Key Securities Compilations

- Still keeping your Securities Act Handbook in a three-ring binder? Here are the key securities laws and rules (plus SRO materials) at your fingertips, kept up-to-date, in PDF format.
- Perfect for when you just need the text of the law or rule. An alternative to accessing the same materials via search on Laws, Rules, & Agency Materials.

Investment Adviser search

- A sleek, simple interface makes finding ADV filings a snap.
- Records updated daily.
- Includes Exempt Reporting Advisers, with filings by major hedge funds and venture capital funds.

What's New?

Model Business Documents (October 2012)

Search from an abundance of industry-specific agreements, commitment letters, indentures, credit facilities, leases, covenants, charters, bylaws, opinions, and more. Locate precedent language to assist in the drafting of documents. Combine targeted text searching with filtering on the filer's index membership, industry, and other categories.

Batch-select exhibits (October 2012)

From the results page of your SEC Filings search, use the checkboxes to select multiple subdocuments – exhibits, as well as 8-K items and 10-K items – for emailing or uploading to your Document Cart.

Document Cart capacity increased to 100

(October 2012) The Document Cart is now better than ever for batch email, batch download, or creating a single composite document from items you've collected there.

"Share this search" on SEC Filings page

(October 2012) Send your SEC Filings query parameters to a colleague, who can load your search with a single click.

RSS Alerting (October 2012) Turn your search query into an RSS feed instead of a conventional email alert. This format allows you to deliver or receive real-time information in widgets, dashboards, and mobile apps. Available on the SEC Filings, Law Firm Memos, and Laws, Rules, & Agency Materials pages.

Relevance boosting on SEC Filings text

searches (October 2012) Supplementing full Boolean text searching, relevance boosting means that the search results best matching your search criteria will rise to the top.



What's On the Horizon?

Side-by-side redline text comparison

(later this year) Instantly compare two excerpts from different SEC filings or from within the same filing.

Incorporation by Reference Quickfind

(later this year) Offers easy access to exhibits or other documents that have been incorporated by reference into a filing.

Boolean text searching on SEC Comment Letters and Laws, Rules & Agency Materials

(later this year) Relevance text search will be supplemented by the use of proximity operators; other relational operators like AND, OR, NOT; and the ability to organize or "nest" phrases using parentheses.